UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Co-Counsel for Official Committee of Talc Claimants In re:

LTL MANAGEMENT LLC, 1

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Honorable Michael B. Kaplan

LTL MANAGEMENT LLC,

Plaintiff,

v.

THOSE PARTIES LISTED ON APPENDIX A TO COMPLAINT and JOHN AND JANE DOES 1-1000,

Defendants.

Adv. Pro. No. 23-01092 (MBK)

OBJECTION OF THE OFFICIAL COMMITTEE OF TALC CLAIMANTS TO DEBTOR'S EXHIBIT LIST

The Official Committee of Talc Claimants (the "TCC" or the "Committee") in the above-captioned case, of LTL Management, LLC (the "Debtor" or "LTL"), hereby submits this objection (the "Objection") to the Debtor's Exhibit List [Dkt. 66] (the "Exhibit List") and deposition designations [Dkt. 67] filed in the above-captioned adversary proceeding. In the Exhibit List, the Debtor identifies exhibits it is offering into evidence in connection with the hearing on the Debtor's Motion for an Order (I) Declaring That the Automatic Stay Applies or Extends to Certain Actions Non-Debtors, (II) Preliminarily Enjoining Such Actions, and (III)

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The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

Granting a Temporary Restraining Order Ex Parte Pending a Hearing on a Preliminary Injunction [Adv. Dkt. 2] (the "Motion").

The TCC objects under Federal Rules of Evidence 408, 401 and 403 to those portions of the transcript of the deposition of Andy Birchfield [Dkt. 67, No. VII] and exhibits 1 and 2 from the deposition of Andy Birchfield [Dkt 66, Exhibits 58 (Birchfield Deposition Exhibit 001 - 9/5/2020 Email from Birchfield to Murdica re: **Confidential** with attachment "TALC TERM SHEET (AN-5PM) (9-4-20).docx; and 59 (Birchfield Deposition Exhibit 002 – Confidential Settlement Term Sheet, dated 9/4/2020 5:20 PM)] to the extent that such proffered evidence constitutes offers to compromise a claim, or conduct or statements made during compromise negotiations. FRE 408(a).

It appears that the Debtor is using the aforesaid proffered evidence, as well as testimony from several of its own witnesses, including Eric Haas and James Murdica [Dkt. 67, nos. I and VIII] to try to prove the validity of a disputed claim on this Motion -- namely the Debtor's good faith and likelihood of success on the merits through what the Debtor unabashedly concedes are prior (from September 2020) settlement negotiations, offers and conduct. As such it is inadmissible under FRE 408.

Additionally, the proffered evidence is inadmissible under FRE 401 (and 403) because the prior settlement negotiations (which long preceded the Debtor's initial bad faith bankruptcy filing), cannot be compared to the Debtor's current proposal. As explained by Andy Birchfield [Dkt. 71, Birchfield transcript, at pp. 203-208], the 2020 discussions related to an unaccepted, unsigned draft setting forth an entirely different structure than what is now proposed by the Debtor – most notably, that prior proposed structure (i) presented a voluntary, opt-in proposal (as opposed to the binding plan that the Debtor now proposes to foist upon all victims); (ii) related exclusively to a certain

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subtypes of epithelial ovarian cancer (as opposed to the general and generic "gynecological"

cancers (i.e., uterine cancer, vaginal cancer, cervical cancer, vulvar cancer for which there is not

evidence supporting a causal causation); mesothelioma; and government claims included within

the Debtor's proposal); and (iii) was anticipated being offered to approximately 25,000 victims (as

opposed to the large multiple of "claims" that the Debtor now contests would be included in its

proposal). As such, any reference to the proffered evidence, whether through testimony of Messrs.

Birchfield, Haas, Murdica or others, or through exhibits, is not relevant to any material fact on this

motion, see FRE 401, and is also excludable under FRE 403, and therefore should not be admitted.

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Respectfully submitted,

GENOVA BURNS LLC

Dated: April 20, 2023

By: /s/ Daniel M. Stolz.

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